

529 College Savings Programs

Administered by the Nevada State Treasurer's Office



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GENERAL INFORMATION

ABOUT:

- Created by Congress in 1996 and named after section 529 of the IRS Code. AKA "Qualified Tuition Programs."
- In Nevada, contribute up to \$500,000 per beneficiary.

BENEFITS:

- Federal Tax Advantages (funds invested in 529 plans grow on a tax-deferred basis).
- Tax-free withdrawals for qualified educational expenses used at eligible educational institutions.
- No annual fees for Nevada 529 accounts.

NEVADA PREPAID TUITION PROGRAM

<i>Open Enrollment</i>	Open enrollment periods may vary each each year. Please visit NVigate.gov for more information about enrollment dates.
<i>Available Colleges</i>	Prepaid Tuition funds will pay the Nevada in-state rate at any public or private, in-state or out-of-state institution that accepts FAFSA.
<i>Payment of Contract</i>	One Time Payment 5-year Payment Plan 10-year Payment Plan Monthly payment until high school graduation
<i>Plans</i>	4, 2, and 1 Year University 2 Year Community College 2 Year Community College +2 Year University Combo
<i>Website / Questions</i>	NVigate.gov (702) 486-2025

Nevada State Sponsored 529 Programs

	SSGA Upromise 529	Putnam 529 for America	USAA 529	Vanguard 529	Wealthfront 529
<i>Minimum to Open/Ongoing Contribution</i>	\$15 minimum/ \$15 per month, ongoing	\$25 minimum/ \$100 per month, ongoing	\$50 minimum/ \$250 per month, ongoing	NV resident \$1,000 minimum or \$50 per month, with employer	\$500 minimum/ \$50 per month, ongoing
<i>Special Focus</i>	Direct-sold	Purchased primarily through financial advisors	Members of the military and eligible family members / veterans	Direct-sold	Direct-sold
<i>Matching Grant or Scholarship Benefit?</i>	Silver State Matching Grant. Up to \$300 match every year for 5 years or \$1,500 per child (see other page)	Nevada account owners can qualify for the NV Putnam Scholarship after 1 year with a \$1,000+ account balance (\$100 per child)	Distinguished Valor Matching Grant. Up to \$300 match every year for 5 years or \$1,500 per child (see other page)		
<i>Where Can It Be Used?</i>	Any accredited college or university, public/ private/ undergrad/ grad	Any accredited college or university, public/ private/ undergrad/ grad	Any accredited college or university, public/ private/ undergrad/ grad	Any accredited college or university, public/ private/ undergrad/ grad	Any accredited college or university, public/private/ undergrad/grad
<i>Contact Information</i>	NVigate.gov (800) 587-7305	NVigate.gov (877) PUTNAM529	NVigate.gov (800) 531-USAA	NVigate.gov (866) 734-4533	NVigate.gov (844) 995-8437



Matching Grant Programs

(SSGA Upromise, USAA and Putnam)

Silver State Matching Grant Program		USAA Distinguished Valor Matching Grant Program		Nevada Putnam Scholarship Matching Grant Program	
Open Enrollment	April 1st – July 31st	Open Enrollment	Year-Round	Open Enrollment	Year-Round
About	Provides a dollar-for-dollar match up to \$300 per calendar year from contributions in an SSGA Upromise account for 5 years for a max of \$1,500	About	Designed to support education goals of U.S. military and families who have either lost a parent or had a parent injured in action	About	The Nevada Putnam Scholarship Program awards one-time scholarships to help cover educational expenses. The scholarship is offered to Nevada residents who are participants in the Putnam 529 for America plan.
Eligibility	<p>You and beneficiary are Nevada residents</p> <p>Must apply every year</p> <p>You are an SSGA Upromise account owner</p> <p>Beneficiary is 13 or younger as of December 31 at first application</p> <p>Your household must not exceed \$74,999</p>	Eligibility	<p>You and beneficiary are Nevada residents</p> <p>You are a USAA 529 Account Owner</p> <p>Beneficiary is 13 or younger as of December 31 at first application</p> <p>Your household must not exceed \$94,999</p> <p>Active duty U.S. Military or awarded Purple Heart in Operation Iraqi or Enduring Freedom</p>	Eligibility	<p>The scholarship program will provide each Putnam 529 for America plan beneficiary with a one-time \$100 contribution when:</p> <p>The account owner or beneficiary has a Nevada address of record;</p> <p>The account has been established for at least 12 months; and</p> <p>The account balance, excluding award amounts, is at least \$1,000.</p> <p>Eligibility will be determined once per year following the June 30 fiscal year-end of the plan</p>
How to Apply	<ol style="list-style-type: none"> 1. Log on to SSGA Upromise Account 2. Choose Beneficiary 3. Click "Apply" or "Re-Apply" <p>Matching funds applied the following January</p>	How to Apply	<ol style="list-style-type: none"> 1. Download application from website 2. Mail in application and supporting documents to the address on form <p>Matching funds applied the following January</p>	How to Apply	<p>Account owners do not need to apply for the award. Funding will occur automatically, and account owners will receive notification and a confirmation statement. The award contribution will go directly into the owner's existing Putnam 529 for America account.</p>
For more Information Visit:	NVigate.gov	For more Information Visit:	NVigate.gov	For more Information Visit:	NVigate.gov

Grants & Scholarship Programs

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Nevada College Kick Start Program		Governor Guinn Millennium Scholarship Program	
Background	The Nevada College Kick Start Program establishes a college savings account with an initial deposit of \$50	Scholarship Amount (per semester)	<p>Community College: Up to \$40/credit/lower division Up to \$60/credit/upper division</p> <p>State College: \$60/credit</p> <p>University: \$80/credit</p> <p>Up to 15 credits per semester</p>
Eligibility	Kindergarteners going to a Nevada public school since 2013 including public charters	High School Requirements	<p>Nevada resident for at least 2 years in high school</p> <p>GPA: Minimum 3.25 or 1070 SAT or 21 ACT</p> <p>Minimum core curriculum</p>
Claiming the Account	<ol style="list-style-type: none"> 1. Go to NVigate.gov, click on Kick Start, and click Access Your Child's Kick Start Account Online 2. Click "Register Account" 3. Fill out and click "Submit" 4. Choose username and password 	Requirements to Maintain	<p>Semester GPA = 2.75 Regardless of total credit hours earned or year of enrollment</p> <p>Minimum credit requirement</p>
For more Information Visit:	<p>NVigate.gov</p> <p>to look-up College Kick Start ID Questions? Call (702) 486-4141</p>	Lifetime Limits	<p>Up to \$10,000 for Undergraduate work</p> <p>Good for 6 academic years following high school graduation</p>
		For more Information Visit:	NVigate.gov

